

# Solar Billing Plan Legacy Attestation

The California Public Utilities Commission (CPUC) issued a decision<sup>1</sup> that adopts a successor to the net energy metering tariff that addresses the guiding principles adopted in Decision 21-02-007 as well as the requirements of the Public Utilities Code. The decision clarifies that the legacy period is linked to the customer who originally installed the system, not to the system itself. If the original customer moves away within nine years from the system's interconnection date and another utility customer takes control of (e.g., buys, leases, or pays a power purchase agreement for) the system, the subsequent utility customer does not have a legacy period.

The exception to this rule is when the subsequent customer is or was the legal partner (e.g., spouse or domestic partner in the case of residential customers) or, in the case of nonresidential customers, the account-holding entity continues to be majority controlled by the same underlying individuals or entities from the time the legacy system was installed) of the original customer. For this latter group, the legacy period does not restart when the legal partner takes control of the system. Rather, the legacy period maintains its original interconnection date and length of nine years.

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<sup>1</sup> CPUC Decision 22-12-056

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For customers applying to maintain the legacy period of the original customer who caused the system to be installed, please submit a completed version of this form to:

Email to: [NEM@SCE.com](mailto:NEM@SCE.com)

Please provide all the required information below, otherwise there will be a delay in processing your application.

## Required Customer Information

Previous Customer of Record Name:

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(Name, exactly as it appears on the monthly SCE billing statement)

Previous Service Account Number:

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Electric Meter Number:

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Service Address:

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Current Customer of Record Name:

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Current Service Account Number:

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I, \_\_\_\_\_, state as follows:

For **Residential** Applications:

1. I am the New Customer of Record \_\_\_\_\_ (“Customer of Record”).
2. I have personal knowledge of the matters set forth herein and if called upon as a witness could and would testify competently thereto.
3.  I am the legal partner (e.g., spouse or domestic partner) of the original owner responsible for causing the system to be installed. [\_\_\_\_\_] Initial  
 I was the legal partner (e.g., spouse or domestic partner) of the original owner responsible for causing the system to be installed. [\_\_\_\_\_] Initial

For **Non-Residential** applications:

I am the Authorized Representative of the \_\_\_\_\_ (“Customer of Record”). The account-holding entity remains majority controlled by the same individuals or entities as at the time the legacy system was installed. [\_\_\_\_\_] Initial

I attest, under penalty of perjury under the laws of the State of California, that the foregoing is true and correct. Executed this \_\_\_ day of \_\_\_\_\_,

\_\_\_\_\_ at \_\_\_\_\_, \_\_\_\_\_ [city, state].

\_\_\_\_\_  
[Signature]

Customer/Authorized Representative

\_\_\_\_\_  
[Date]